



Global Initiative for
Sustainability Ratings



Ratings Hub

Product Data Points

Part I: Product Description				
Product Name	(Text)			
Owner Reviewed	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Date Completed	(Date)			
Owner	(Text)			
Primary Research Organization	(Text)			
Type	<input type="checkbox"/> Rating	<input type="checkbox"/> Ranking	<input type="checkbox"/> Index	
Primary Audience	<input type="checkbox"/> Companies	<input type="checkbox"/> Investors	<input type="checkbox"/> Consumers	<input type="checkbox"/> Other – If Other, please specify here:
Description	(Text)			
URL for More Information	(URL)			
Total Number of Companies	(#)			
Evaluation/ Selection Criteria	(Text)			
Underlying Universe	(Text)			
Rating Scale	(Text)			
Market Cap Coverage	<input type="checkbox"/> Large-Cap	<input type="checkbox"/> Mid-Cap	<input type="checkbox"/> Small-Cap	<input type="checkbox"/> Privately Held
Geographic Coverage	<input type="checkbox"/> Global <input type="checkbox"/> Asia	<input type="checkbox"/> Europe <input type="checkbox"/> Latin America	<input type="checkbox"/> US	<input type="checkbox"/> Emerging Markets <input type="checkbox"/> Other (Text)

Part II: Issues & Indicators

Issue/Category Coverage	<input type="checkbox"/> ESG Combined	<input type="checkbox"/> Environmental	<input type="checkbox"/> Social	<input type="checkbox"/> Governance	<input type="checkbox"/> Incorporates Financial
Total Number of ESG Issues Covered:	(#)				
Environmental Issues	(Text)				
Social Issues	(Text)				
Governance Issues	(Text)				
Other Issues	(Text)				
Total Number of ESG Indicators Covered	(#)				
Environmental Indicators	(Text)				
Social Indicators	(Text)				
Governance Indicators	(Text)				
Other Indicators	(Text)				

Part III: Methodology

Methodological Basis	<input type="checkbox"/> Customized/User-defined <input type="checkbox"/> Disclosure-based	<input type="checkbox"/> Performance-based <input type="checkbox"/> Trends-based	<input type="checkbox"/> Goals-based/normative <input type="checkbox"/> Sustainability Context	<input type="checkbox"/> Sector-based Comparison	
Methodology Update Frequency	<input type="checkbox"/> Annual <input type="checkbox"/> Bi-annual	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Monthly	<input type="checkbox"/> As needed	<input type="checkbox"/> Other If Other, please list:
Methodological Method:	<input type="checkbox"/> Analyst-based	<input type="checkbox"/> Model-based	<input type="checkbox"/> Hybrid		
Data Sources	<input type="checkbox"/> Company Disclosure <input type="checkbox"/> Company Direct Contact	<input type="checkbox"/> CSO/NGO Disclosure <input type="checkbox"/> CSO/NGO Direct Contact	<input type="checkbox"/> Trade Union Disclosure <input type="checkbox"/> Trade Union Direct Contact	<input type="checkbox"/> Media <input type="checkbox"/> Government <input type="checkbox"/> ESG Data Provider	<input type="checkbox"/> Other If Other, please specify here:
Data Gaps	<input type="checkbox"/> Exclude company for missing data <input type="checkbox"/> Assign company failing score for missing data	<input type="checkbox"/> Penalize company for missing data <input type="checkbox"/> Not counted	<input type="checkbox"/> Substitute industry average data <input type="checkbox"/> Substitute model-driven data	<input type="checkbox"/> Not applicable	<input type="checkbox"/> Other If Other, please specify here:
Evaluation Update Frequency	<input type="checkbox"/> Annual (Annual Evaluation Date)	<input type="checkbox"/> Bi-annual (Bi-annual Evaluation Dates)	<input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Ongoing	<input type="checkbox"/> Controversies/incidents exception	<input type="checkbox"/> Other If Other, please specify here:
Controversies/ Incidents	<input type="checkbox"/> Alert Service	<input type="checkbox"/> Supersede Update Cycle	<input type="checkbox"/> Next Update Cycle	<input type="checkbox"/> Not Included	

Part IV: Disclosure					
Client Disclosure	<input type="checkbox"/> Issues: Complete List <input type="checkbox"/> Issues: Partial List	<input type="checkbox"/> Indicators: Complete List <input type="checkbox"/> Indicators: Partial List	<input type="checkbox"/> Ratings Methodology <input type="checkbox"/> Ratings Model	<input type="checkbox"/> Data Sources	
Public Disclosure	<input type="checkbox"/> Issues: Complete List <input type="checkbox"/> Issues: Partial List	<input type="checkbox"/> Indicators: Complete List <input type="checkbox"/> Indicators: Partial List	<input type="checkbox"/> Ratings Methodology <input type="checkbox"/> Ratings Model	<input type="checkbox"/> Data Sources <input type="checkbox"/> Profile/Rating	<input type="checkbox"/> Sector Benchmarking Report <input type="checkbox"/> Sector Benchmarking Report (with company evaluations)
Rated Company Disclosure	<input type="checkbox"/> Issues: Complete List for a fee <input type="checkbox"/> Issues: Complete List at no charge <input type="checkbox"/> Issues: Partial List for a fee <input type="checkbox"/> Issues: Partial List at no charge	<input type="checkbox"/> Indicators: Complete List for a fee <input type="checkbox"/> Indicators: Complete List at no charge <input type="checkbox"/> Indicators: Partial List for a fee <input type="checkbox"/> Indicators: Partial List at no charge	<input type="checkbox"/> Ratings Methodology for a fee <input type="checkbox"/> Ratings Methodology at no charge <input type="checkbox"/> Ratings Model for a fee <input type="checkbox"/> Ratings Model at no charge	<input type="checkbox"/> Data Sources for a fee <input type="checkbox"/> Data Sources at no charge <input type="checkbox"/> Individual Profile/Rating for a fee <input type="checkbox"/> Individual Profile/Rating at no charge <input type="checkbox"/> All Profiles/Ratings for a fee <input type="checkbox"/> All Profiles/Ratings at no charge	<input type="checkbox"/> Sector Benchmarking Report for a fee <input type="checkbox"/> Sector Benchmarking Report at no charge <input type="checkbox"/> Sector Benchmarking Report (with company evaluations) for a fee <input type="checkbox"/> Sector Benchmarking Report (with company evaluations) at no charge <input type="checkbox"/> Other If Other, please specify
Rated Company Interaction	<input type="checkbox"/> Rater responds to requests for assistance on survey / questionnaire (if applicable) <input type="checkbox"/> Rater offers opportunity to review and comment on rating/profile	<input type="checkbox"/> Rater offers opportunity to review and comment on rating/profile before it's finalized <input type="checkbox"/> Rater has protocol/policy to address errors or grievances (provide URL or Text)	<input type="checkbox"/> Rater provides free feedback to improve/enhance score and performance <input type="checkbox"/> Rater offers advisory services for a fee	<input type="checkbox"/> No interaction	<input type="checkbox"/> Other If Other, please specify
Survey Use	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Survey Cycle Date	(Date)				
Survey Cycle	(Text)				
Response Times	(Text)				