



Global Initiative for
Sustainability Ratings



Ratings Hub

Owner/Research
Organization Data Points

At a Glance				
Agency Name: (Text)	Website: (URL) Email: (Email) Headquarters: (Text) Phone: (#)			
Agency Logo: (JPG)				
Owner Reviewed	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Date Completed	(Date)			
Agency Description	(Text)			
ESG Audience	<input type="checkbox"/> Companies	<input type="checkbox"/> Investors	<input type="checkbox"/> Consumers	<input type="checkbox"/> Government <input type="checkbox"/> Other If Other, please specify here:
Coverage	<input type="checkbox"/> Environmental	<input type="checkbox"/> Social	<input type="checkbox"/> Governance	<input type="checkbox"/> Other If Other, please specify here:
ESG Products/Services	<input type="checkbox"/> Analytics <input type="checkbox"/> Bespoke Research <input type="checkbox"/> Company Profiles/ Research	<input type="checkbox"/> Company Rankings <input type="checkbox"/> Company Ratings <input type="checkbox"/> Controversies/Incidents Monitoring & Alerts	<input type="checkbox"/> Country Analysis <input type="checkbox"/> Corporate Engagement <input type="checkbox"/> Datafeeds	<input type="checkbox"/> Green Bonds <input type="checkbox"/> Other Debit/Credit - Fixed Income ESG Research <input type="checkbox"/> Indices <input type="checkbox"/> Portfolio Analysis <input type="checkbox"/> Proxy Voting Research <input type="checkbox"/> Screening/Restriction Management Services <input type="checkbox"/> Raw Data
Distinguishing Characteristics	(Text)			
AUM Utilizing Agency's ESG Products/Services	<input type="checkbox"/> < \$1 million	<input type="checkbox"/> \$1 - \$250 million	<input type="checkbox"/> \$250 - 500 million	<input type="checkbox"/> > \$500 million <input type="checkbox"/> Unknown

Background

Date Founded	(Date)
Key Milestones	(Text)
Ownership Structure	(Text)
Business Partnerships	(Text)
Academic Partnerships	(Text)
Memberships	<input type="checkbox"/> PRI <input type="checkbox"/> ARISE <input type="checkbox"/> Other If Other, please specify here:
Significant interests in other companies	(Text)
Regional Offices	(Text)
Total Number of Employees (FTE):	(#) Of these, how many are directly employed by your agency on a permanent basis (FTE): (#)
Total Number of Employees Working on ESG Research and Rating Activities (FTE):	(#) Of these, how many are directly employed by your agency on a permanent basis (FTE): (#)
Total Number of ESG Research Analysts (FTE):	(#) Of these, how many are directly employed by your agency on a permanent basis (FTE): (#)
Additional ESG Products/Services not included in "At A Glance":	(Text)
Assurance	<input type="checkbox"/> ARISTA certified Enter URL here: <input type="checkbox"/> ISO List ISO standard(s) here: <input type="checkbox"/> Other third party assurance If Other, please specify here:
Annual Reports/Audited Accounts	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Publicly Available If "Yes", please include URL or brief description:
Sustainability Report	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Publicly Available If "Yes", please include URL or brief description:
Code of Conduct	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Publicly Available If "Yes", please include URL or brief description:
Independence Policy	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Publicly Available If "Yes", please include URL or brief description:

Issues

Environmental	(Text)
Social	(Text)
Governance	(Text)
Other	(Text)

Supplemental Information

Additional Products

Please provide a description or URL link to your additional ESG products/services: (URL or Text)

Quality Assurance

Please provide a description or URL link to your quality assurance program/procedures: (URL or Text)